

Morning Report 22 March 2021

US share markets The Dow Jones index dropped 234 points, or 0.7 percent, at the close. The S&P 500 index fell by 0.1 percent. The Nasdaq, on the other hand, gained 99 points, or 0.8 percent. The Dow Jones index slipped 0.5 percent this week, while the S&P 500 and Nasdaq indexes both slid 0.8 percent.

Australian share markets On Friday, the S&P/ASX200 benchmark index dropped 37.7 points, or 0.56 percent, to 6708.2. At 6963.1, the All Ordinaries were down 40.5 points, or 0.58 percent.

European share market

Both the German Dax and the UK FTSE indexes dropped by 1.1 percent. Rio Tinto (-1.6%) and BHP (-2%) both saw their shares fall in London trade.

Global oil prices Brent crude surged by US\$1.25 per barrel, or 2%, to US\$64.53. In addition, the US Nymex price rose by US\$1.42 per barrel, or 2.4 percent, to US\$61.42 per barrel. Brent slid 6.8% this week, while the US Nymex dropped 6.4 percent.

Base metals Copper rose by 0.1 percent, while tin slipped by 1.4 percent. Aluminium jumped the most this week (+4.1%), while tin fell 0.7 percent.

Major currencies The Euro slipped from highs near \$1.1936 to lows near \$1.1773 before closing near \$1.1880 in New York. The Australian dollar slipped from highs near US77.71 cents to lows near US76.90 cents, ending the day near US76.95 cents.

Global Indices	Latest Prices		
	Level	chg	% chg
US Dow Jones	32627.97	-234.33	-0.7
US S&P500	3913.1	-2.36	-0.1
US Nasdaq	13215.24	99.067	0.8
UK FTSE	6708.71	-70.97	-1.4
German Dax	14624	-154.52	-1.1
Toronto Composite	18854	17.53	0.1
ASX24 Futures (night)	6661	-15	-0.2
ASX200 (yesterday)	6745.90		
Shanghai (yesterday)	3404.66	-58.4047	-1.7
Japan Nikkei (y'day)	29792.05	-424.70	-1.4
US Volatility (Vix)	20.95		

Commodities			
Oil Brent (\$US/b)	64.53	1.25	2.0
Oil Nymex (\$US/b)	61.42	1.42	2.4
Spot Gold (\$US/oz)	1744.74		
Gold futures (\$US/oz)	1741.70	9.20	0.5
Spot Iron Ore (\$US/t)	160.20	-5.80	-3.5
Iron Ore futures (\$US/t)	165.58		
Thermal coal (\$US/t)	92.75	1.75	1.9
Coking coal (CNY/t)	1622		
Aluminium (\$US/t)	2237	53.05	2.4
Copper (\$US/t)	9072.50	5.00	0.1
Nickel (\$US/t)	16253.50	261.75	1.6
Zinc (\$US/t)	2824.75	42.25	1.6
Tin (\$US/t)	28050	-390	-1.4

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Forex		
	Current	Aust 4pm
AUD/USD	0.7695	0.7751
EUR/USD	1.1882	1.1917
USD/JPY	108.62	108.65
GBP/USD	1.3839	1.3922
AUD TWI 4pm	64.5	

Fixed Interest		
US 10 year (%)	1.732	0.00
US 2 year (%)	0.151	-0.01
Aust 10 year (%)	1.842	0.03
Aust 3 year (%)	0.11	0.00

TOP GAINERS & TOP LOSERS

Top Gainers			
Name	Last Price	%Change	Vol.
CWN	11.620	1.750	17.75
WHC	1.775	0.076	4.57
SGR	4.00	0.15	4.04
ALD	23.76	0.84	3.53
IPL	2.89	0.110	3.60

Top Gainers			
Name	Last Price	%Change	Vol.
FMG	19.160	-0.850	-4.25
SGM	13.76	-0.43	-3.03
NWH	2.03	-0.06	-2.87
QBE	9.560	-0.220	-2.25
SCP	2.430	-0.050	-2.02

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