

Morning Report 23 March 2021

US share markets The Dow Jones index rose 103 points, or 0.3 percent, at the close. The S&P 500 index increased by 0.7 percent. The Nasdaq composite index rose 162 points, or 1.2 percent.

Australian share markets On Monday, the S&P/ASX200 benchmark index rose 44.3 points, or 0.66 percent, to 6752.5. The All Ordinaries ended the day at 6995, up 35.4 points, or 0.51 percent.

European share market The pan-European STOXX 600 index lifted 0.2%. Both the German Dax and UK FTSE indexes gained 0.3%. In London trade, shares in Rio Tinto fell by 1.6% while BHP fell by 0.4%.

Global oil prices Brent crude gained nine cents, or 0.1 percent, to US\$64.62 per barrel. The price of oil on the New York Mercantile Exchange rose 13 cents to US\$61.55 per barrel.

Base metals On Monday, the London Metal Exchange saw a 0.4-1.1 percent increase in metal prices, with zinc leading the way. Tin, on the other hand, was down 0.8 percent.

Major currencies The Euro surged from lows near US\$1.1875 to highs near US\$1.1946, and was near US\$1.11935 at the close in the United States. The Australian dollar surged from lows near US77.10 cents to highs near US77.57 cents before closing near US77.45 cents.

Global Indices	Latest Prices		
	Level	chg	% chg
US Dow Jones	32731.20	103.23	0.3
US S&P500	3940.59	+27.49	0.7
US Nasdaq	13377.54	+162.307	1.2
UK FTSE	6726.10	+17.39	0.3
German Dax	14657.21	+36.21	0.3
Toronto Composite	18815.13	-38.21	0.3
ASX24 Futures (night)	6705	-20	-0.3
ASX200 (yesterday)	6752.50		
Shanghai (yesterday)	3443.44	+38.7758	1.1
Japan Nikkei (y'day)	29174.15	-617.90	-2.1
US Volatility (Vix)	19.10		

Commodities			
Oil Brent (\$US/b)	64.62	0.09	0.1
Oil Nymex (\$US/b)	61.55	0.13	0.2
Spot Gold (\$US/oz)	1738.43		
Gold futures (\$US/oz)	1738.10	-3.60	-0.2
Spot Iron Ore (\$US/t)	156.36	-3.85	-2.4
Iron Ore futures (\$US/t)	164.63		
Thermal coal (\$US/t)	94.00	1.25	1.3
Coking coal (CNY/t)	1606		
Aluminium (\$US/t)	2243.00	9.00	0.4
Copper (\$US/t)	9116.25	43.75	0.5
Nickel (\$US/t)	16420.00	166.50	1.00
Zinc (\$US/t)	2855.50	30.75	1.1
Tin (\$US/t)	27815.00	-235.00	-0.8

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Forex		
	Current	Aust 4pm
AUD/USD	0.7744	0.7725
EUR/USD	1.1935	
USD/JPY	108.82	108.79
GBP/USD	1.3857	1.3846
AUD TWI 4pm	64.3	

Fixed Interest		
US 10 year (%)	1.684	-0.06
US 2 year (%)	0.1492	0.00
Aust 10 year (%)	1.786	0.03
Aust 3 year (%)	0.12	0.00

TOP GAINERS & TOP LOSERS

Top Gainers			
Name	Last Price	Change	Change%
SHL	31.95	1.23	3.85
BXB	10.380	0.350	3.49
AGL	10.36	0.30	3.01
CUV	28.40	0.46	1.65
MFG	45.44	1.04	2.34

Top Gainers			
Name	Last Price	Change	Change%
CWN	11.675	-0.295	-2.46
URW	5.24	-0.13	-2.42
JHG	11.17	0.96	-2.33
CTD	20.54	-0.46	-2.19
CIA	4.970	-0.100	-1.97

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