

Japan Market Outlook - 27 September 2021

The Japanese stock market traded strongly higher on Friday, following overnight Wall Street's firmly bullish signs, as traders reacted sharply to the US Federal Reserve's monetary policy pronouncement, relieving fears about the impact of Chinese real estate behemoth Evergrande's debt troubles.

After reaching a high of 30,248.72, the Nikkei 225 Index is up 554.18 points, or 1.87 percent, to 30,193.58.

Advantest is up over 1%, Screen Holdings is up 1.5 percent, and Tokyo Electron is up more than 1% in the technology sector. Mitsubishi UFJ Financial is up nearly 4%, Sumitomo Mitsui Financial is up almost 3%, and Mizuho Financial is up more than 1% in the banking sector.

Panasonic is up 2.5 percent, Canon is up more than 3 percent, Mitsubishi Electric is up almost 3 percent, and Sony is up more than 4 percent among major exporters.

Kawasaki Kisen Kaisha is up over 8%, Nippon Yusen K.K. is up almost 8%.

Mitsu O.S.K. Lines is up almost 7 percent, while Olympus and Nexon are higher by more than 5 percent each. Bandai Namco Holdings, Dai-ichi Life Holdings and Marui Group are rising more than 4 percent each.

Conversely, there are no major losers.

In economic news, the Ministry of Communications and Internal Affairs said on Friday that total inflation in Japan was down 0.4 percent year over year in August.

Core consumer prices remained constant year over year, excluding volatile food expenditures. Following a 0.2 percent drop in the previous month, overall inflation fell 0.2 percent in a seasonally adjusted monthly basis, while core CPI fell 0.1 percent.

In the currency market, the U.S. dollar is trading in the lower 110 yen-range.

As of now, total Covid-19 cases in Japan are 1,692,387 and the reported deaths are 17,453. Total recoveries are 1,633,775.

Top Gainers

Company	Last Price	Change%
Kawasaki Kisen Kaisha Ltd.	¥8,380.00	10.99%
Nippon Yusen K.K.	¥10,990.00	8.06%
Mitsui O.S.K. Lines Ltd.	¥9,870.00	6.70%
Olympus Corp.	¥2,466.00	6.59%
Sony Group Corp.	¥13,000.00	5.18%

Top Losers

Company	Last Price	Change%
Shin-Etsu Chemical Co. Ltd.	¥20,525.00	-0.46%
M3 Inc.	¥8,550.00	-0.37%
Daiichi Sankyo Co. Ltd.	¥3,076.00	-0.26%
Shinsei Bank Ltd.	¥1,879.00	0.16%
West Japan Railway Co.	¥5,214.00	0.27%

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