www.investordesk.com.au info@investordesk.com.au 1300 528 376 (1300LAVERNE)

# Morning Report Global Markets Update - 4 April 2023

# **U.S. Markets**

Equity markets closed mostly higher overnight, with the S&P 500 up +0.4%, Dow Jones up +1.0% and NASDAQ down -0.3%. US factory activity contracted in March by more than expected, with ISM's manufacturing gauge dropping to its lowest level since May 2020, as measures of new orders and employment retreated. Long-dated U.S. treasury yields were lower, with the 2-Yr yield at 3.972% and the 10-Yr yield at 3.415%.

# **European Markets**

European equity markets closed mixed overnight, with the Stoxx Europe 600 flat and German DAX down -0.3%, after ECB Governing Council member Robert Holzmann said another 50bps increase in borrowing costs is "still on the cards" if the turmoil that's rocked the global banking system doesn't worsen. The U.K. FTSE 100 gained +0.5%.

### **Asian Markets**

Asian equity markets closed mixed overnight, with both the Shanghai Composite and Hang Seng paring most intraday gains to close +0.7% higher and flat, respectively, after data revealed China's manufacturing activity unexpectedly eased in March as new orders and output both declined, leading a slide in factory gauges across Asia with Japan, South Korea, and Taiwan all staying in contraction territory while much of Southeast Asia's factory outlooks remaining in expansion. Nikkei 225 was up +0.5% and KOSPI declined -0.2%. According to the BOJ's quarterly Tankan report, confidence among Japan's large manufacturers deteriorated to a two-year low in 1Q23.

WTI oil is trading at US\$80.45 a barrel, after OPEC+ announced a surprise oil production cut of more than 1m barrels a day with Saudi Arabia leading the cartel by pledging its own 500k barrel-aday supply reduction. Iron ore price is at US\$121.76 per ton. Spot gold is trading at US\$1,985 per oz.

# ASX Market Update

The S&P/ASX 200 closed +0.6% higher yesterday.

Lake Resources NL (LKE) gained +7.9%, after announcing independent testing of lithium carbonate produced from its JV Kachi Project in Argentina has confirmed grades and purity greater than 99.8%. Netwealth Group Ltd (NWL) was down -7.5%, after downgrading FY23 FUA net inflows outlook to A\$9-11bn from A\$11bn.

ASX Performance	1D Chg (%)	5D Chg (%)		
ASX/S&P 200	0.6%	3.7%		
ASX/S&P All Ords	0.6%	3.8%		
By Sector				
Banks	1.0%	3.4%		
Insurance	0.2%	2.8%		
Diversified Financials	0.7%	4.7%		
Real Estate	2.0%	2.0%		
Consumer Discretionary	1.9%	3.6%		
Industrials	1.0%	2.1%		
Telcos	0.0%	0.4%		
Utilities	0.8%	2.5%		
Healthcare	0.9%	1.2%		
Consumer Staples	0.3%	1.0%		
Energy	2.3%	7.3%		
Metals & Mining	-0.7%	6.2%		
ASX200 Top 5	Price (A\$)	1D Chg (%)		
LAKE RESOURCES NL	0.48	7.9%		
KAROON ENERGY LTD	2.28	6.5%		
CORPORATE TRAVEL MANAGE	19.05	5.4%		
HMC CAPITAL LTD	3.76	4.7%		
LYNAS RARE EARTHS LTD	6.62	4.4%		
		$1 \mathbf{D} \mathbf{C} \mathbf{b} = (0)$		
ASX200 Bottom 5	Price (A\$)	1D Chg (%) -7.5%		
RAMELIUS RESOURCES LTD	12.50 1.18	-7.5%		
REGIS RESOURCES LTD	1.18	-4.6%		
ST BARBARA I TD	0.65	-4.0%		
CAPRICORN METALS I TD	4.59	-3.6%		
CAPINICONN METALS LTD	4.35	-3.0%		
Market Valuations	PE-Multiple	Div. Yield		
ASX200	14.3.x	<b>4.3</b> %		
FTSE 100 Index	10.6.x	4.2%		
DAX Index	12.0.x	3.4%		
CAC 40 Index	12.9.x	3.2%		
S&P 500 Index	18.8.x	1.7%		
Dow Jones Ind. Avg	17.2.x	2.2%		
NASDAQ	25.3.x	0.9%		
NZX All Ords	29.8.x	3.1%		
HANG SENG Index	9.7.x	3.7%		
NIKKEI 225	17.3.x	2.2%		

12.9.x

2.9%

Shanghai Composite



#### www.laverneinvesting.com.au info@laverneinvesting.com.au 1300 528 376 (1300LAVERNE)

# Morning Report Global Markets Update - 4 April 2023

Current     Price Parformance (K-Ck)       Devisioped Markets Equities        Downons     USD     33,601     1.0%     0.6%     13.9%     2.15%       S&P 500     USD     4.124     0.6%     13.9%     2.15%     9.3%       NASDA (Composite     USD     12.18     0.3%     4.3%     12.1%     9.3%       NASDA (Composite     USD     12.18     0.5%     4.3%     12.1%     9.1%       DAX (Germany)     EUR     15.581     -0.5%     0.6%     2.6%     7.6%     7.9%       DAX (Germany)     EUR     7.246     0.3%     0.0%     2.6%     9.3%       SAX 200     AUD     7.23     0.6%     0.8%     7.8%     3.9%       ASX 200 futures     AUD     7.23     0.6%     0.8%     0.8%     0.3%       Sanghan Composite     CNY     3.296     0.7%     3.0%     0.4%       Mas Sang (HK)     HKD     20.409     0.5%     0.2%     1.3 %     1.0 4%       Sanghan Composite						10/	
Developed Markets Equities     USD     33,601     1.0%     0.6%     13.9%     -2.3%       SAP 500     USD     4,124     0.6%     13.9%     -2.1%     9.3%       NASDAQ Composite     USD     12,189     -0.3%     4.3%     12.1%     -9.3%       Stox Europe 600     EUR     458     0.0%     4.4%     1.1%     -0.1%       CAC (France)     EUR     15,581     -0.3%     0.0%     26.8%     9.9%       AX (Germany)     EUR     7,346     0.3%     0.0%     26.8%     9.9%       AX (200     AUD     7,255     0.1%     0.2%     9.4%     1.5%       ASX 200     AUD     7,255     0.1%     0.2%     9.4%     0.7%       Emerging Markets Equities     USD     9.00     0.5%     0.2%     9.3%     5.3%     9.3%       Shanghai Composite     KW     2.472     -0.2%     1.7%     1.9%     1.0.6%       Taiwan     TWO     15.86     0.3%     0.4%     2.5%     5.0%     <			Current				
Dow Jones     USD     33,601     1.0%     0.5%     1.2,3%     3.5%       S&P 500     USD     4,124     0.4%     1.9%     1.2,15%     9.3%       S&P 500     USD     12,189     0.3%     4.3%     12.1%     9.3%       Stox Europe 600     EUR     458     0.0%     7.4%     1.4%     1.1%     0.1%       DAX (Germany)     EUR     1.5,581     -0.3%     0.0%     2.6.%     9.9%       Nikkei 225     JPY     28,188     0.5%     0.3%     0.6%     3.6.%     3.9%       ASX 200     AUD     7.223     0.6%     0.3%     0.2%     3.9%       ASX 200 Futures     USD     990     0.5%     0.2%     1.3.0%     -1.3.6%       Hang Seng (InK)     HRD     20,409     0.6%     0.8%     1.9.5%     -3.3%       Shanghai Composite     CNY     3.296     0.7%     -1.0.6%     0.4%     -1.3.6%       Borbay Stock Exchange (India)     INR     59.10     0.2%     1.2.6%     -16.5%		Units	Value	1-day	1-month	6-months	1-year
SAP 500   USD   4,124   0.4%   1.2,1%   9.3%     NASDAQ. Composite   USD   12,189   0.3%   4.3%   12,7%   4.15%     Stox Europe 600   EUR   458   0.05%   1.4.4   17,1%   1.5%     DAX (Germany)   EUR   15,581   0.3%   0.0%   2.7.6%   7.9%     CAC (France)   EUR   7,346   0.3%   0.0%   2.6.8%   9.9%     ASX 200   AUD   7,223   0.6%   0.8%   7.8%   3.9%     ASX 200 Futures   AUD   7,223   0.6%   0.8%   9.9%   0.4%     Market Equities   USD   900   0.5%   0.2%   1.3.0%   9.3%     Shanghai Composite   CNY   3,296   0.7%   1.3.0%   9.3%     Shanghai Composite   CNY   3,296   0.7%   1.3.0%   9.3%     Shanghai Composite   CNY   3,296   0.7%   1.3.0%   1.6.6%     Bornbay Stock Exchange (Incila)   BRL   10,485   0.4%   2.3.8%   1.0.6%     AUD / USD   Currency							
NASDAQ Composite USD 1,189 -0.3% 4.3% 1.7.1% 1.4.5%   Stoxx Europe 600 EUR 4.58 0.0% -1.4% 1.7.1% 0.1%   Stoxx Europe 600 EUR 1.5,581 -0.3% 0.0% 2.7.6% 7.9%   DAX (fermany) EUR 1.5,581 -0.3% 0.0% 2.7.6% 7.9%   CAC (france) EUR 7.366 0.3% 0.0% 2.7.6% 7.9%   SAX 200 CAL (france) EUR 7.366 0.3% 0.3% 3.9%   ASX 200 Futures AUD 7.223 0.6% -0.3% 7.8% 3.9%   SAX 200 Futures AUD 7.225 0.1% -0.3% 1.5% 3.9%   SAX 200 Futures AUD 7.250 0.7% -1.0% 9.0% -0.4%   Hang Seng (HArkets Eule) HKD 20,409 0.5% 0.3% 1.9.% -3.3%   Shanghai Composite CNY 3.296 0.7% -0.0% -0.4% -2.3% -12.6% 1.6.%   South Africa ZA 7026 0.7% -0.0% -1.0% 1.0% 2.9%   South Africa Currency 0.6766 1.5% 0.2% 4.1% -10							
Stoxe Europe 500     EUR     458     0.0%     -1.4%     17.1%     0.1%       FTSE 100 (UK)     GBP     7,673     0.5%     -3.4%     11.1%     1.8%       DX (Germany)     EUR     7,346     0.3%     0.0%     2.6.%     9.9%       CAC (France)     EUR     7,346     0.3%     0.0%     2.6.%     9.9%       ASX 200     AUD     7,223     0.6%     -0.8%     0.7%     -0.7%       Emerging Market Equition     HUD     7,223     0.6%     0.2%     9.4%     -0.7%       Shanghai Composite     CNY     3,296     0.7%     1.0%     9.0%     0.4%       Shanghai Composite     CNY     3,296     0.7%     1.0%     9.0%     0.4%       Korea     KRW     2,472     0.2%     1.7%     1.9%     1.0.0%       Borba Stock Exchange (India)     INR     59.106     0.7%     1.2%     2.2%     2.9%       Foreign Exchange     Currency     0.5766     1.5%     0.4%     1.00%     0.6%     <							
FTSE 100 (UK)   GBP   7,673   9.5%   -3.4%   11.1%   1.8%     DAX (Germany)   EUR   15,581   -0.3%   0.0%   25.6%   7.9%     CAC (France)   EUR   7,346   0.3%   0.0%   25.8%   9.9%     NIKkei 225   JPY   28,188   0.0%   0.2%   1.6%   0.3%   0.3%   1.6%     ASX 200   AUD   7,255   0.1%   -0.2%   9.4%   -0.7%     Emerging Markets Equities   USD   90   0.5%   0.2%   1.3.6%   -9.3%     Shanghal Composite   CNY   3,296   0.7%   -1.0%   -0.4%   1.0%     Korea   RRW   2,472   0.2%   1.7%   11.9%   -10.4%     Shanghal Composite   CNY   3,296   0.7%   -1.0%   -0.0%     Brazil   Balk   10.14%   0.3%   -2.5%   -5.5%     South Africa   South   Carrency   0.6786   1.5%   0.2%   4.1%   -10.0%     Aub   JSD   Currency   0.6786   1.5%   0.2% <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>							
DAX (cormany)     EUR     15,81     0.3%     0.0%     26,8%     9.9%       CAC (France)     EUR     7,346     0.3%     0.0%     4.4%     1.6%       ASX 200     AUD     7,223     0.6%     0.3%     7.8%     -3.9%       ASX 200 Futures     AUD     7,255     0.1%     -0.2%     9.4%     -0.7%       Emerging Markets Equities     USD     900     0.5%     0.2%     1.0%     -3.3%       Shanghai Composite     CNY     3.296     0.7%     -0.8%     1.9,5%     -3.3%       Shanghai Composite     CNY     3.296     0.7%     -0.8%     1.9,5%     -3.3%       Shanghai Composite     CNY     3.296     0.7%     -1.0%     -0.0%     -0.3%     1.0,5%     -2.2%     1.0,5%     0.2%     -1.0%     -0.0%     -0.0%     -0.0%     -0.0%     -0.0%     -0.0%     -0.0%     -0.0%     -0.0%     -0.0%     -0.0%     -0.0%     -0.0%     -0.0%     -0.0%     -0.0%     -0.0%     -0.0%     -0.0%     <							
CAC (France)     EUR     7,346     0.3%     0.0%     2.6.8%     9.9%       Nikke 1225     JPY     2.8.188     0.5%     0.9%     4.4%     1.6%       ASX 200     AUD     7,225     0.1%     -0.2%     9.4%     -0.7%       Emerging Markets Equities     USD     90     0.5%     -0.2%     9.4%     -0.7%       MSCI Emerging Markets     USD     90.0%     -0.8%     19.5%     -9.3%       Shanghai Composite     CNY     3.296     0.7%     -1.0%     9.0%     -0.4%       Korea     RRW     2,472     -0.2%     1.7%     11.9%     -10.4%       Soran     TVD     15,868     0.1%     -2.3%     -12.6%     -16.5%       Barall     Balk     101,485     0.4%     -2.3%     -16.5%     0.2%     .18%     -2.5%       South Africa     ZAR     70,59     0.7%     -1.0%     0.0%     .6.6%     -5.0%     .5.0%     .5.0%     .5.0%     .5.0%     .5.0%     .5.0%     .5.0%			-				
Nikke 225     JPY     28,188     0.5%     0.9%     4.4%     1.6%       ASX 200     AUD     7,223     0.6%     -0.8%     7.8%     -3.9%       ASX 200 futures     AUD     7,225     0.1%     -0.2%     9.4%     0.7%       Emerging Markets Equities     USD     990     0.5%     0.2%     13.0%     -13.6%       Hang Seng (HN)     HKD     20,400     0.0%     0.8%     19.5%     -9.3%       Shanghai Composite     CNV     3,266     0.7%     -1.03%     9.0%     0.4%       Korea     KRW     2,472     -0.2%     1.7%     11.9%     -10.0%       Bombay Stock Exchange (India)     INR     59.106     0.2%     -1.2%     1.6.%       AUD / USD     Currency     0.6786     1.5%     -2.2%     -5.0%     -2.3%       AUD / GBP     Currency     0.6786     1.5%     -2.3%     -5.1%     -9.5%       AUD / GBP     Currency     0.6221     0.9%     -2.3%     -5.1%     -9.5%							
ASX 200   AUD   7,23   0,6%   -0.8%   7,8%   -3.9%     ASX 200 Futures   7,255   0,1%   -0.2%   9,4%   -0.7%     Emerging Markets Equities   USD   990   0,5%   0,2%   13.0%   -13.6%     Hang Seng (HK)   HKD   20,409   0,0%   0.8%   19.5%   -9.3%     Shanghai Composite   CNV   3,266   0,7%   1.0%   9.0%   0.4%     Korea   KRW   2,472   -0.2%   1.7%   11.9%   -10.4%     Brazil   BRL   101,485   0.4%   -1.2%   1.8%   -2.5%     South Africa   ZAR   7,059   0.7%   -1.9%   2.2,7%   2.9%     Poreign Exchange   Currency   0.6786   1.5%   0.2%   4.1%   -10.0%     AUD / USD   Currency   0.6786   1.5%   0.2%   4.1%   -10.0%     AUD / GBP   Currency   0.6786   1.5%   0.2%   -3.0%   -3.0%     LME ALUMINUM 3MO (\$)   USD/mt   2,413   1.1%   1.1.6%   -3.0%   -3.0% <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
ASX 200 Futures AUD 7,255 0.1% -0.2% 9.4% -0.7%   Emerging Markets Quities USD 990 0.5% 0.2% 13.0% -13.6%   Hang Seng (IK) HKD 20,409 0.0% -0.8% 19.5% -9.3%   Shanghal Composite CNY 3,296 0.7% -1.0% 19.5% -9.3%   Korea RW 2,472 -0.2% 1.7% 11.9% -10.4%   Brazil BRL 101,485 0.4% -2.3% +1.6% +1.6.5%   Bombay Stock Exchange (India) INR 59,106 -0.4% -2.3% +1.6% +0.5%   South Africa ZAR 70,959 0.7% -1.9% 22.7% 2.9%   Foreign Exchange   AUD / GBP Currency 0.6786 1.5% 0.2% -4.1% -10.0%   AUD / CNY Currency 0.6223 0.9% -2.3% -6.1% -9.5%   AUD / CNY Currency 0.6244 0.8% -3.9% 12.3% 1.3% 1.6% 1.3% 1.6% -3.0%   LME ALUMINUM SMO (\$) USD/mt 2.413 1.1% 1.7% 11.6% -3.0%   LME ALUMINUM SMO (\$)							
Benerging Markets     USD     990     0.5%     0.2%     1.3.6%       Hang Seng (HK)     HKD     20,409     0.0%     -0.8%     19.5%     -0.3%       Shanghai Composite     CNY     3,266     0.7%     -1.0%     9.0%     0.4%       Korea     KRW     2,472     -0.2%     1.7%     19.3%     -10.0%       Brazil     BRL     101,485     -0.4%     -2.3%     -12.6%     -16.5%       Bombay Stock Exchange (India)     INR     59,106     0.2%     -1.2%     1.8%     -2.5%       South Africa     ZAR     70,959     0.7%     -1.9%     22.7%     2.9%       Horig Exchange     Currency     0.6786     1.5%     0.2%     4.1%     -10.0%       AUD / USD     Currency     0.6786     1.5%     0.2%     4.1%     -10.0%       AUD / CNY     Currency     0.6786     1.5%     0.2%     4.1%     -10.0%       AUD / CNY     Currency     0.5621     1.6%     0.0%							
MSCI Emerging Markets USD 990 0.5% 0.2% 13.0% -13.6%   Hang Seng (HK) HKD 20,409 0.0% -0.3% 19.5% -9.3%   Shanghai Composite CNY 3.296 0.7% -1.0% 9.0% 0.4%   Korea KRW 2,472 -0.2% 1.7% 11.9% -10.4%   Taiwan TWD 15,868 0.1% 1.7% 19.3% -10.0%   Barzil BRL 10.1485 0.4% -2.3% -12.6% 16.5%   South Africa ZAR 70,959 0.7% -1.2% 1.8% -2.5%   South Africa ZAR 70,959 0.7% -1.2% 1.6% -2.5%   AUD / GBP Currency 0.6786 1.5% 0.2% 4.1% -10.0%   AUD / GBP Currency 0.6786 1.5% 0.2% 4.1% -10.0%   AUD / CNY Currency 0.6786 1.5% 0.2% 4.1% -10.0%   ME COPER SMO(S) USD/mt 2,413 1.1% 1.7% 11.6% -30.9%   LME ALUMINUM 3MO (S) USD/mt 2,383 2.8% -3.3% 12.9% 2.5.8%   SILME NCKEL 3M0 (S)	ASX 200 Futures	AUD	7,255	0.1%	-0.2%	9.4%	-0.7%
Hang Seng (HK)   HKD   20,409   0.0%   -0.3%   19.5%   -9.3%     Shanghai Composite   CNY   3.296   0.7%   -1.0%   9.0%   0.4%     Korea   KRW   2.472   -0.2%   1.7%   11.9%   10.4%     Taiwan   TWD   15,868   0.1%   1.7%   19.3%   -10.0%     Borbay Stock Exchange (India)   BRL   101,485   -0.4%   -2.3%   -12.6%   -1.5%     South Africa   ZAR   70,959   0.7%   -1.9%   22.7%   2.9%     Foreign Exchange   Currency   0.6786   1.5%   0.2%   -4.1%   -10.0%     AUD / GBP   Currency   0.6786   1.5%   0.2%   -2.9%   -9.5%     AUD / CW   Currency   0.6786   1.5%   0.2%   -4.1%   -9.5%     AUD / CW   Currency   0.6786   1.5%   0.2%   -4.1%   -9.5%     AUD / CM   Currency   0.6223   0.9%   0.3%   -2.9%   -9.5%   AUD   -9.5%   AUD   -1.6%   -9.5%   AUD   -1.6%	Emerging Markets Equities						
Shanghai Composite     CNY     3,296     0.7%     1.0%     9.0%     0.4%       Korea     KRW     2,472     -0.2%     1.7%     11.9%     10.0%       Brazil     BRL     101,485     -0.4%     -2.3%     -12.6%     -16.5%       Bombay Stock Exchange (india)     INR     59,106     0.2%     -1.2%     1.8%     -2.5%       Foreign Exchange     ZAR     70,959     0.2%     -1.2%     1.8%     -2.5%       AUD / USD     Currency     0.6786     1.5%     0.2%     4.1%     -10.0%       AUD / GBP     Currency     0.6786     1.5%     0.2%     4.1%     -10.0%       AUD / CNY     Currency     0.6786     1.5%     0.2%     4.1%     -10.0%       AUD / CNP     Currency     0.6786     1.5%     0.2%     4.1%     -10.5%       AUD / CNY     Currency     0.6786     1.5%     0.2%     4.1%     -2.5%       AUD / CNY     Currency     0.6783     1.1%     1.7%     1.6%     -3.3%	MSCI Emerging Markets	USD	990	0.5%	0.2%	13.0%	-13.6%
Korea     KRW     2,472     -0.2%     1.7%     11.9%     -10.4%       Taiwan     TWD     15,868     0.1%     1.7%     19.3%     -10.0%       Brazil     BRL     101,485     0.4%     -2.3%     12.6%     16.5%       Bombay Stock Exchange (India)     INR     59,106     0.2%     -1.2%     1.8%     -2.5%       South Africa     ZAR     70,959     0.7%     -1.9%     2.2.7%     2.9%       Foreign Exchange     Currency     0.6786     1.5%     0.2%     4.1%     -10.0%       AUD / USD     Currency     0.6786     0.8%     -2.8%     -5.0%     -5.0%       AUD / CNY     Currency     0.6723     0.9%     -2.3%     -6.1%     -9.5%       Commodities     E     E     E     E     E     -2.8%     -3.0%     1.1%     1.1%     1.1%     1.1%     1.1%     1.1%     2.9%       LME COPPER 3MO (S)     USD/mt     2,413     1.1%     0.4%     9.0%     0.3%	Hang Seng (HK)	HKD	20,409	0.0%	-0.8%	19.5%	-9.3%
Taiwan     TWD     15,868     0.1%     1.7%     19.3%     -10.0%       Brazil     BRL     101,485     -0.4%     -2.3%     -2.5%       South Africa     ZAR     70,959     0.7%     -1.9%     22.7%       South Africa     ZAR     70,959     0.7%     -1.9%     22.7%       Foreign Exchange     -     -     -1.9%     22.7%     2.9%       AUD / GBP     Currency     0.5786     1.5%     -2.8%     -5.0%       AUD / GBP     Currency     0.623     0.9%     -2.3%     -5.0%       AUD / CNY     Currency     0.623     0.9%     -6.3%     -2.9%       Commodities     -     -     -     -3.0%     -1.1%     1.7%     11.6%     -3.0%       LME ALUMINUM 3MO (\$)     USD/mt     2,438     2.8%     -3.9%     12.9%     -2.5%       Platinum Spot \$/02     USD/oz     1.467     0.1%     14.6%     -3.0%       LME ELUMINUM 3MO (\$)     USD/oz     2.413     -0.1%     12.9% <t< td=""><td>Shanghai Composite</td><td>CNY</td><td>3,296</td><td>0.7%</td><td>-1.0%</td><td>9.0%</td><td>0.4%</td></t<>	Shanghai Composite	CNY	3,296	0.7%	-1.0%	9.0%	0.4%
Brazil     BRL     101,485     -0.4%     -2.3%     -12.6%     -16.5%       Bombay Stock Exchange (India)     INR     59,106     0.2%     -1.2%     1.8%     -2.5%       South Africa     ZAR     70,95     0.7%     -1.9%     2.7%     2.9%       Foreign Exchange       -0.6786     1.5%     0.2%     4.1%     -10.0%       AUD / GBP     Currency     0.6786     1.5%     0.2%     4.1%     -10.0%       AUD / GBP     Currency     0.6223     0.9%     -2.3%     -6.1%     -9.5%       AUD / CNY     Currency     0.6221     0.9%     -2.3%     -6.1%     -30.9%       LME COPPER 3MO (S)     USD/mt     2,413     1.1%     11.6%     -30.9%       LME COPPER 3MO (S)     USD/mt     2,383     2.8%     -3.9%     1.2.9%     -2.5%       Platinum Spot S/Oz     USD/oz     1.467     0.2%     -1.4.2%     1.1.6%     -30.9%       SULVER FUTURE May23     USD/oz     1.467     0.2%     -3.4.1% <td< td=""><td>Korea</td><td>KRW</td><td>2,472</td><td>-0.2%</td><td>1.7%</td><td>11.9%</td><td>-10.4%</td></td<>	Korea	KRW	2,472	-0.2%	1.7%	11.9%	-10.4%
Bombay Stock Exchange (india)     INR     59,106     0.2%     1.2%     1.8%     -2.5%       South Africa     ZAR     70,959     0.7%     -1.9%     22.7%     2.9%       Foreign Exchange       0.786     1.5%     0.2%     4.1%     -10.0%       AUD / SDP     Currency     0.5464     0.8%     -2.8%     -5.0%     -5.0%       AUD / FUR     Currency     0.6223     0.9%     -2.3%     -6.1%     -9.5%       AUD / CNY     Currency     0.6671     1.6%     0.6%     -2.8%     -9.5%       AUD / CNY     Currency     0.6211     1.1%     1.7%     11.6%     -30.9%       LME ALUMINUM 3MO (\$)     USD/mt     2,413     1.1%     1.7%     11.6%     -30.9%       LME COPPER 3MO (\$)     USD/mt     2,383     2.8%     -3.0%     1.9%     0.3%       Platium Spot \$/02     USD/oz     1,467     0.2%     6.6%     -34.1%     -35.6%       SILVER RUTURE     May23     USD/oz     1,467     0.4%	Taiwan	TWD	15,868	0.1%	1.7%	19.3%	-10.0%
South Africa     ZAR     70,959     0.7%     -1.9%     22.7%     2.9%       Foreign Exchange	Brazil	BRL	101,485	-0.4%	-2.3%	-12.6%	-16.5%
Foreign Exchange       AUD / USD     Currency     0.6786     1.5%     0.2%     4.1%     -10.0%       AUD / GBP     Currency     0.5464     0.8%     -2.8%     -5.0%     5.0%       AUD / EUR     Currency     0.6223     0.9%     -2.3%     -6.1%     -9.5%       AUD / CNY     Currency     4.6671     1.6%     0.0%     -2.9%       Commodities     USD/mt     2,413     1.1%     1.7%     11.6%     -30.9%       LME ALUMINUM 3MO (\$)     USD/mt     2,413     1.1%     1.7%     11.6%     -30.9%       LME NICKEL 3MO (\$)     USD/mt     2,3838     2.8%     -3.9%     1.3%     1.4%     -1.5%     2.1%     -3.3%     1.9%     -3.3%       Platinum Spot \$/0z     USD/oz     1,467     0.2%     0.6%     -34.1%     -35.6%     51.1%     -14.6%     4.2%     12.4%     12.5%     15.7%     -14.4%     4.2%     12.6%     15.6%     15.8%     -4.2%     12.6%     15.6%     51.6%     14.6%     6.9% <td>Bombay Stock Exchange (India)</td> <td>INR</td> <td>59,106</td> <td>0.2%</td> <td>-1.2%</td> <td>1.8%</td> <td>-2.5%</td>	Bombay Stock Exchange (India)	INR	59,106	0.2%	-1.2%	1.8%	-2.5%
AUD / USD   Currency   0.6786   1.5%   0.2%   4.1%   -10.0%     AUD / GBP   Currency   0.5464   0.8%   -2.3%   -5.0%   -5.0%     AUD / EUR   Currency   0.6223   0.9%   -2.3%   -6.1%   -9.5%     AUD / CNY   Currency   4.6671   1.6%   0.0%   0.6%   -2.9%     Commodities   USD/mt   2,413   1.1%   1.7%   11.6%   -30.9%     LME ALUMINUM 3MO (\$)   USD/mt   2,413   1.1%   1.7%   11.6%   -30.9%     LME COPPER 3MO (\$)   USD/mt   2,413   1.1%   1.7%   11.6%   -30.9%     Pallatium Spot \$/0z   USD/az   2,413   1.0%   9.9%   0.3%     Palladium Spot \$/0z   USD/az   1,467   0.2%   0.6%   -4.2%     Ice New Coal Fut Jul23   USD/az   24.13   -0.1%   13.6%   15.8%   -4.2%     Ice New Coal Fut Jul23   USD/az   1.985   0.8%   6.9%   16.7%   2.7%     Gold Spot \$/0z   USD/az   1.985   0.8%   5.1%   -	South Africa	ZAR	70,959	0.7%	-1.9%	22.7%	2.9%
AUD / USD   Currency   0.6786   1.5%   0.2%   4.1%   -10.0%     AUD / GBP   Currency   0.5464   0.8%   -2.3%   -5.0%   -5.0%     AUD / EUR   Currency   0.6223   0.9%   -2.3%   -6.1%   -9.5%     AUD / CNY   Currency   4.6671   1.6%   0.0%   0.6%   -2.9%     Commodities   USD/mt   2,413   1.1%   1.7%   11.6%   -30.9%     LME ALUMINUM 3MO (\$)   USD/mt   2,413   1.1%   1.7%   11.6%   -30.9%     LME COPPER 3MO (\$)   USD/mt   2,413   1.1%   1.7%   11.6%   -30.9%     Pallatium Spot \$/0z   USD/az   2,413   1.0%   9.9%   0.3%     Palladium Spot \$/0z   USD/az   1,467   0.2%   0.6%   -4.2%     Ice New Coal Fut Jul23   USD/az   24.13   -0.1%   13.6%   15.8%   -4.2%     Ice New Coal Fut Jul23   USD/az   1.985   0.8%   6.9%   16.7%   2.7%     Gold Spot \$/0z   USD/az   1.985   0.8%   5.1%   -	Foreign Exchange						
AUD / GBP   Currency   0.5464   0.8%   -2.8%   -5.0%   -5.0%     AUD / EUR   Currency   0.6223   0.9%   -2.3%   -6.1%   -9.5%     AUD / CNY   Currency   4.6671   1.6%   0.0%   0.6%   -2.9%     Commodities   USD/mt   2,413   1.1%   1.7%   11.6%   -30.9%     LME ALUMINUM 3MO (\$)   USD/mt   2,413   1.1%   1.7%   11.6%   -30.9%     LME COPPER 3MO (\$)   USD/mt   23,838   2.8%   -3.9%   12.9%   -25.8%     Platinum Spot \$/0z   USD/oz   993   -0.3%   1.0%   9.9%   0.3%     SILVER FUTURE May23   USD/oz   1,467   0.2%   0.6%   -34.1%   -35.6%     ICE New Coal Fut Jul23   USD/oz   1,467   0.2%   15.7%   -31.4%   42.3%     Iron Ore Spot Price Index 62% (CFR Qingdao Port)   USD/t   121.76   0.4%   4.2%   2.7%     Gold Spot \$/0z   USD/mBtu   2.10   7.7%   -61.7%   2.7%     Gord Spot \$/0z   USD/bal   66.70   0.5%		Currency	0.6786	1 5%	0.2%	4 1%	-10.0%
AUD / EUR AUD / CNY     Currency Currency     0.6223 4.6671     0.9% 1.6%     -2.3% 0.0%     6.1% 0.6%     -9.5% 2.9%       Commodities     UME LME ALUMINUM 3MO (\$)     USD/mt     2,413     1.1% 1.1%     1.7% 1.6%     10.6%     -30.9%       LME COPPER 3MO (\$)     USD/mt     2,413     1.1%     1.7%     11.6%     -30.9%       LME COPPER 3MO (\$)     USD/mt     2,383     2.8%     -3.9%     12.9%     -25.8%       Platinum Spot \$/02     USD/oz     1,467     0.2%     0.6%     -34.1%     -35.6%       SILVER FUTURE May23     USD/oz     1,467     0.2%     0.6%     -34.1%     -45.6%       CC New Coal Fut Jul23     USD/oz     1,467     0.2%     0.6%     -34.1%     -45.6%       Gold Spot \$/02     USD/mt     23.42.5     12.5%     15.7%     -31.4%     42.3%       Ice New Coal Fut Jul23     USD/t     121.76     0.4%     4.2%     2.7%       Gold Spot \$/02     USD/msBtu     2.10     7.7%     -16.0%     -67.2%     -17.7%       Corn <th< td=""><td></td><td>•</td><td></td><td></td><td></td><td></td><td></td></th<>		•					
AUD / CNY     Currency     4.6671     1.6%     0.0%     0.6%     -2.9%       Commodities	-	•					
Commodities       LME ALUMINUM 3MO (\$)     USD/mt     2,413     1.1%     1.7%     11.6%     -30.9%       LME COPPER 3MO (\$)     USD/mt     8,993     -0.1%     0.4%     19.0%     -13.3%       LME NICKEL 3MO (\$)     USD/mt     23,838     2.8%     -3.9%     12.9%     -25.8%       Platinum Spot \$/02     USD/oz     1,467     0.2%     0.6%     -34.1%     -35.6%       SILVER FUTURE     May23     USD/oz     24.13     -0.1%     13.6%     15.8%     -4.2%       ICE Newc Coal Fut Jul23     USD/oz     1,467     0.2%     6.6%     16.7%     2.7%       Gold Spot \$/02     USD/oz     1,985     0.8%     6.9%     16.7%     2.7%       WTI Oil     USD/bbl     80.45     6.3%     0.8%     5.1%     -8.1%       Henry Hub     USD/bl     80.45     6.3%     0.8%     -16.7%     2.7%       VTI Oil     USD/bl     80.45     6.3%     0.8%     -3.5%     -10.6%       Corn     USD/Bl     60.457 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
LME ALUMINUM 3MO (\$)   USD/mt   2,413   1.1%   1.7%   11.6%   -30.9%     LME COPPER 3MO (\$)   USD/mt   8,993   -0.1%   0.4%   19.0%   -13.3%     LME NICKEL 3MO (\$)   USD/mt   23,838   2.8%   -3.9%   12.9%   -25.8%     Platinum Spot \$/Oz   USD/oz   993   -0.3%   1.0%   9.9%   0.3%     Palladium Spot \$/Oz   USD/oz   1,467   0.2%   0.6%   -34.1%   -35.6%     SILVER FUTURE May23   USD/oz   1,467   0.2%   0.6%   -34.1%   -35.6%     ICE Newc Coal Fut Jul23   USD/oz   1,467   0.1%   13.6%   15.8%   -4.2%     Iron Ore Spot Price Index 62% (CFR Qingdao Port)   USD/t   121.76   0.4%   4.2%   2.7%   -14.6%     Gold Spot \$/Oz   USD/bbl   80.45   6.3%   0.8%   5.1%   -8.1%     Henry Hub   USD/MmBtu   2.10   7.7%   -16.0%   -67.2%   -61.7%     Corn   USD/Bu   696.00   0.5%   0.0%   -23.7%   -29.3%     Fixed Interest <t< td=""><td></td><td>currency</td><td>4.0071</td><td>1.070</td><td>0.070</td><td>0.070</td><td>-2.370</td></t<>		currency	4.0071	1.070	0.070	0.070	-2.370
LME COPPER 3MO (\$)   USD/mt   8,993   -0.1%   0.4%   19.0%   -13.3%     LME NICKEL 3MO (\$)   USD/mt   23,838   2.8%   -3.9%   12.9%   -25.8%     Platinum Spot \$/Oz   USD/oz   993   -0.3%   1.0%   9.9%   0.3%     Palladium Spot \$/Oz   USD/oz   1467   0.2%   0.6%   -34.1%   -35.6%     SILVER FUTURE May23   USD/oz   24.13   -0.1%   13.6%   42.3%     Iron Ore Spot Price Index 62% (CFR Qingdao Port)   USD/tt   121.76   0.4%   4.2%   2.7.4%   -14.6%     Gold Spot \$/Oz   USD/oz   1,985   0.8%   6.9%   16.7%   2.7%     WTI Oil   USD/bbl   80.45   6.3%   0.8%   5.1%   -8.1%     Henry Hub   USD/Blu   657.00   -0.5%   1.8%   -5.5%   10.6%     Vheat   USD   3.32%   0.8%   -14.8%   17.5%   3.6%   3.6%     Japan   JPY   0.39%   1.4%   -2.7%   58.9%   3.6%   3.4%   5.9%   3.6%     Japan							
LME NICKEL 3MO (\$)   USD/mt   23,838   2.8%   -3.9%   12.9%   -25.8%     Platinum Spot \$/Oz   USD/oz   993   -0.3%   1.0%   9.9%   0.3%     Palladium Spot \$/Oz   USD/oz   1,467   0.2%   0.6%   -34.1%   -35.6%     SILVER FUTURE May23   USD/oz   24.13   -0.1%   13.6%   15.8%   -4.2%     ICE Newc Coal Fut Jul23   USD/nt   224.25   12.5%   15.7%   -31.4%   42.3%     Iron Ore Spot Price Index 62% (CFR Qingdao Port)   USD/t   121.76   0.4%   4.2%   27.4%   -14.6%     Gold Spot \$/Oz   USD/oz   1,985   0.8%   6.9%   16.7%   2.7%     WTI Oil   USD/bbl   80.45   6.3%   0.8%   5.1%   -8.1%     Henry Hub   USD/Bu   657.00   -0.5%   1.8%   -3.5%   -10.6%     Vheat   USD/Bu   696.00   0.5%   0.0%   -23.7%   -29.3%     US.   USD   3.42%   -1.5%   -14.8%   17.5%     Japan   JUP   0.39%   11.4%   <		•	-				
Platinum Spot \$/O2   USD/oz   993   -0.3%   1.0%   9.9%   0.3%     Palladium Spot \$/O2   USD/oz   1,467   0.2%   0.6%   -34.1%   -35.6%     SILVER FUTURE   May23   USD/oz   24.13   -0.1%   13.6%   15.8%   -4.2%     ICE Newc Coal Fut Jul23   USD/mt   234.25   12.5%   15.7%   -31.4%   42.3%     Iron Ore Spot Price Index 62% (CFR Qingdao Port)   USD/t   121.76   0.4%   4.2%   27.4%   -14.6%     Gold Spot \$/Oz   USD/oz   1,985   0.8%   6.9%   16.7%   2.7%     WTI Oil   USD/bbl   80.45   6.3%   0.8%   5.1%   -8.1%     Henry Hub   USD/Bu   657.00   -0.5%   1.8%   -3.5%   -10.6%     Wheat   USD/Bu   696.00   0.5%   0.0%   -23.7%   -29.3%     Fixed Interest     10-Yr Bond Yield							
Palladium Spot \$/Oz   USD/oz   1,467   0.2%   0.6%   -34.1%   -35.6%     SILVER FUTURE May23   USD/oz   24.13   -0.1%   13.6%   15.8%   -4.2%     ICE Newc Coal Fut Jul23   USD/mt   234.25   12.5%   15.7%   -31.4%   42.3%     Iron Ore Spot Price Index 62% (CFR Qingdao Port)   USD/t   121.76   0.4%   4.2%   27.4%   -14.6%     Gold Spot \$/Oz   USD/oz   1,985   0.8%   6.9%   16.7%   2.7%     WTI Oil   USD/bbl   80.45   6.3%   0.8%   5.1%   -8.1%     Henry Hub   USD/mBtu   2.10   7.7%   -16.0%   -67.2%   -61.7%     Corn   USD/Bu   696.00   0.5%   1.8%   -3.5%   -10.6%     Kheat   USD/Bu   696.00   0.5%   0.0%   -23.7%   -29.3%     Fixed Interest   USD   3.32%   0.8%   -14.8%   17.5%     U.S.   USD   3.42%   -1.5%   13.6%   -6.1%   43.4%     Germany   EUR   2.26%   -1.6%   16.9%							
SILVER FUTURE May23   USD/oz   24.13   -0.1%   13.6%   15.8%   -4.2%     ICE Newc Coal Fut Jul23   USD/mt   234.25   12.5%   15.7%   -31.4%   42.3%     Iron Ore Spot Price Index 62% (CFR Qingdao Port)   USD/t   121.76   0.4%   4.2%   27.4%   -14.6%     Gold Spot \$/Oz   USD/oz   1,985   0.8%   6.9%   16.7%   2.7%     WTI Oil   USD/bbl   80.45   6.3%   0.8%   5.1%   -8.1%     Henry Hub   USD/mmBtu   2.10   7.7%   -16.0%   -67.2%   -61.7%     Corn   USD/Bu   657.00   -0.5%   1.8%   -3.5%   -10.6%     Wheat   USD/Bu   696.00   0.5%   0.0%   -23.7%   -29.3%     ISAM Interest     IO-Yr Bond Yield     Australia   AUD   3.32%   0.8%   -14.8%   17.5%     U.S.   USD   3.42%   -1.6%   -6.1%   43.4%     Germany   EUR   2.26%   -1.6%   -16.9%   7.5%   7.8%     Italy	• •	•					
ICE Newc Coal Fut Jul23   USD/mt   234.25   12.5%   15.7%   -31.4%   42.3%     Iron Ore Spot Price Index 62% (CFR Qingdao Port)   USD/t   121.76   0.4%   4.2%   27.4%   -14.6%     Gold Spot \$/Oz   USD/oz   1,985   0.8%   6.9%   16.7%   2.7%     WTI Oil   USD/bbl   80.45   6.3%   0.8%   5.1%   -8.1%     Henry Hub   USD/Bu   657.00   -0.5%   1.8%   -3.5%   -10.6%     Corn   USD/Bu   696.00   0.5%   0.0%   -23.7%   -29.3%     Wheat   USD/Bu   696.00   0.5%   0.0%   -23.7%   -29.3%     Fixed Interest     JO-Yr Bond Yield     Australia   AUD   3.32%   0.8%   -14.8%   17.5%     U.S.   USD   3.42%   -1.5%   -15.9%   13.6%   6.1%   43.4%     Germany   EUR   2.26%   -1.6%   -16.9%   17.6%   306.3%     Japan   JPY   0.39%   11.4%   -22.7%   58.9%   73.8%	•						
Iron Ore Spot Price Index 62% (CFR Qingdao Port)   USD/t   121.76   0.4%   4.2%   27.4%   -14.6%     Gold Spot \$/Oz   USD/oz   1,985   0.8%   6.9%   16.7%   2.7%     WTI Oil   USD/bbl   80.45   6.3%   0.8%   5.1%   -8.1%     Henry Hub   USD/mmBtu   2.10   7.7%   -16.0%   -67.2%   -61.7%     Corn   USD/Bu   657.00   -0.5%   1.8%   -3.5%   -10.6%     Wheat   USD/Bu   696.00   0.5%   0.0%   -23.7%   -29.3% <b>Fixed Interest</b> JPY Bond Yield     Australia   AUD   3.32%   0.8%   -14.8%   17.5%     U.S.   USD   3.42%   -1.5%   -13.6%   -6.1%   43.4%     Germany   EUR   2.26%   -1.6%   -61.9%   37.8%     Japan   JPY   0.39%   11.4%   -22.7%   58.9%   73.8%     Italy   EUR   4.10%   0.1%   -9.5%   -3.4%   95.9%     Osh Rate   AUD   3.60		-					
Gold Spot \$/Oz     USD/oz     1,985     0.8%     6.9%     16.7%     2.7%       WTI Oil     USD/bbl     80.45     6.3%     0.8%     5.1%     -8.1%       Henry Hub     USD/mmBtu     2.10     7.7%     -16.0%     -67.2%     -61.7%       Corn     USD/Bu     657.00     -0.5%     1.8%     -3.5%     -10.6%       Wheat     USD/Bu     696.00     0.5%     0.0%     -23.7%     -29.3% <b>Fixed Interest</b> JO-Yr Bond Yield       Australia     AUD     3.32%     0.8%     -14.8%     -14.8%     17.5%       U.S.     USD     3.42%     -1.5%     -13.6%     -6.1%     43.4%       U.S.     USD     3.42%     -1.5%     -13.6%     -6.1%     43.4%       Japan     JPY     0.39%     11.4%     -22.7%     58.9%     73.8%       Italy     EUR     4.10%     0.1%     -9.5%     53.2%     3500.0%       90-Day BBSW     AUD     3.69%     -0.							
WTI Oil   USD/bbl   80.45   6.3%   0.8%   5.1%   -8.1%     Henry Hub   USD/mmBtu   2.10   7.7%   -16.0%   -67.2%   -61.7%     Corn   USD/Bu   657.00   -0.5%   1.8%   -3.5%   -10.6%     Wheat   USD/Bu   696.00   0.5%   0.0%   -23.7%   -29.3%     Fixed Interest     JO-Yr Bond Yield     Australia   AUD   3.32%   0.8%   -14.8%   17.5%     U.S.   USD   3.42%   -1.5%   -13.6%   -6.1%   43.4%     Germany   EUR   2.26%   -1.6%   16.9%   17.5%   306.3%     Japan   JPY   0.39%   11.4%   -22.7%   58.9%   73.8%     Italy   EUR   4.10%   0.1%   -9.5%   -3.4%   95.9%     Australian Rates   AUD   3.60%   7.5%   7.5%   53.2%   3500.0%     90-Day BBSW   AUD   3.69%   -0.5%   1.7%   18.8%   1376.0%     180-Day BBSW   AUD   3.78%							
Henry HubUSD/mmBtu2.107.7%-16.0%-67.2%-61.7%CornUSD/Bu657.00-0.5%1.8%-3.5%-10.6%WheatUSD/Bu696.000.5%0.0%-23.7%-29.3%Fixed InterestJO-Yr Bond YieldAustraliaAUD3.32%0.8%-14.8%-14.8%17.5%U.S.USD3.42%-1.5%-13.6%-6.1%43.4%GermanyEUR2.26%-1.6%-16.9%17.6%306.3%JapanJPY0.39%11.4%-22.7%58.9%73.8%ItalyEUR4.10%0.1%-9.5%-3.4%95.9%Australian RatesCash RateAUD3.69%-0.5%1.7%18.8%1376.0%90-Day BBSWAUD3.69%-0.4%-4.3%5.1%410.8%CBOE Options		-					
Corn     USD/Bu     657.00     -0.5%     1.8%     -3.5%     -10.6%       Wheat     USD/Bu     696.00     0.5%     0.0%     -23.7%     -29.3%       Fixed Interest							
Wheat     USD/Bu     696.00     0.5%     0.0%     -23.7%     -29.3%       Fixed Interest       10-Yr Bond Yield       Australia     AUD     3.32%     0.8%     -14.8%     -14.8%     17.5%       U.S.     USD     3.42%     -1.5%     -13.6%     -6.1%     43.4%       Germany     EUR     2.26%     -1.6%     -16.9%     17.6%     306.3%       Japan     JPY     0.39%     11.4%     -22.7%     58.9%     73.8%       Italy     EUR     3.60%     7.5%     53.2%     3500.0%       O-Day BBSW     AUD     3.69%     -0.5%     1.7%     18.8%     1376.0%       Italy-base     AUD     3.78%     -0.4%     -4.3%     5.1%     410.8%							
Fixed Interest       IO-Yr Bond Yield       Australia     AUD     3.32%     0.8%     -14.8%     17.5%       U.S.     USD     3.42%     -1.5%     -13.6%     -6.1%     43.4%       Germany     EUR     2.26%     -1.6%     -16.9%     17.6%     306.3%       Japan     JPY     0.39%     11.4%     -22.7%     58.9%     73.8%       Italy     EUR     4.10%     0.1%     -9.5%     -3.4%     95.9%       Australian Rates       Cash Rate     AUD     3.60%     7.5%     7.5%     53.2%     3500.0%       90-Day BBSW     AUD     3.69%     -0.5%     1.7%     18.8%     1376.0%       180-Day BBSW     AUD     3.78%     -0.4%     -4.3%     5.1%     410.8%		-					
<b>10-Yr Bond Yield</b> Australia   AUD   3.32%   0.8%   -14.8%   17.5%     U.S.   USD   3.42%   -1.5%   -13.6%   -6.1%   43.4%     Germany   EUR   2.26%   -1.6%   -16.9%   17.6%   306.3%     Japan   JPY   0.39%   11.4%   -22.7%   58.9%   73.8%     Italy   EUR   4.10%   0.1%   -9.5%   -3.4%   95.9%     Australian Rates   Cash Rate   AUD   3.60%   7.5%   7.5%   53.2%   3500.0%     90-Day BBSW   AUD   3.69%   -0.5%   1.7%   18.8%   1376.0%     180-Day BBSW   AUD   3.78%   -0.4%   -4.3%   5.1%   410.8%     CBOE Options   CBOE Options   -0.4%   -4.3%   5.1%   410.8%	Wheat	USD/Bu	696.00	0.5%	0.0%	-23.7%	-29.3%
AustraliaAUD3.32%0.8%-14.8%-14.8%17.5%U.S.USD3.42%-1.5%-13.6%-6.1%43.4%GermanyEUR2.26%-1.6%-16.9%17.6%306.3%JapanJPY0.39%11.4%-22.7%58.9%73.8%ItalyEUR4.10%0.1%-9.5%-3.4%95.9%Australian RatesCash RateAUD3.60%7.5%7.5%53.2%3500.0%90-Day BBSWAUD3.69%-0.4%4.3%5.1%410.8%CBOE OptionsCBOE OptionsCash RateCash RateCash RateCash RateCash Rate-0.4%5.1%410.8%	Fixed Interest						
U.S.USD3.42%-1.5%-13.6%-6.1%43.4%GermanyEUR2.26%-1.6%-16.9%17.6%306.3%JapanJPY0.39%11.4%-22.7%58.9%73.8%ItalyEUR4.10%0.1%-9.5%-3.4%95.9%Australian RatesCash RateAUD3.60%7.5%7.5%53.2%3500.0%90-Day BBSWAUD3.69%-0.4%1.7%18.8%1376.0%180-Day BBSWAUD3.78%-0.4%5.1%410.8%CBOE Options	10-Yr Bond Yield						
GermanyEUR2.26%-1.6%-16.9%17.6%306.3%JapanJPY0.39%11.4%-22.7%58.9%73.8%ItalyEUR4.10%0.1%-9.5%-3.4%95.9%Australian RatesAUD3.60%7.5%7.5%53.2%3500.0%90-Day BBSWAUD3.69%-0.5%1.7%18.8%1376.0%180-Day BBSWAUD3.78%-0.4%-4.3%5.1%410.8%CBOE Options	Australia	AUD	3.32%	0.8%	-14.8%	-14.8%	17.5%
Japan     JPY     0.39%     11.4%     -22.7%     58.9%     73.8%       Italy     EUR     4.10%     0.1%     -9.5%     -3.4%     95.9%       Australian Rates     Cash Rate     AUD     3.60%     7.5%     7.5%     53.2%     3500.0%       90-Day BBSW     AUD     3.69%     -0.5%     1.7%     18.8%     1376.0%       180-Day BBSW     AUD     3.78%     -0.4%     -4.3%     5.1%     410.8%       CBOE Options     Cash	U.S.	USD	3.42%	-1.5%	-13.6%	-6.1%	43.4%
Italy     EUR     4.10%     0.1%     -9.5%     -3.4%     95.9%       Australian Rates     AUD     3.60%     7.5%     7.5%     53.2%     3500.0%       90-Day BBSW     AUD     3.69%     -0.5%     1.7%     18.8%     1376.0%       180-Day BBSW     AUD     3.78%     -0.4%     -4.3%     5.1%     410.8%       CBOE Options     Carterian	Germany	EUR	2.26%	-1.6%	-16.9%	17.6%	306.3%
Australian Rates       Cash Rate     AUD     3.60%     7.5%     7.5%     53.2%     3500.0%       90-Day BBSW     AUD     3.69%     -0.5%     1.7%     18.8%     1376.0%       180-Day BBSW     AUD     3.78%     -0.4%     -4.3%     5.1%     410.8%       CBOE Options	Japan	JPY	0.39%	11.4%	-22.7%	58.9%	73.8%
Cash Rate     AUD     3.60%     7.5%     7.5%     53.2%     3500.0%       90-Day BBSW     AUD     3.69%     -0.5%     1.7%     18.8%     1376.0%       180-Day BBSW     AUD     3.78%     -0.4%     -4.3%     5.1%     410.8%       CBOE Options     Cash Cash Cash Cash Cash Cash Cash Cash	Italy	EUR	4.10%	0.1%	-9.5%	-3.4%	95.9%
Cash Rate     AUD     3.60%     7.5%     7.5%     53.2%     3500.0%       90-Day BBSW     AUD     3.69%     -0.5%     1.7%     18.8%     1376.0%       180-Day BBSW     AUD     3.78%     -0.4%     -4.3%     5.1%     410.8%       CBOE Options     Cash Cash Cash Cash Cash Cash Cash Cash	Australian Rates						
90-Day BBSW     AUD     3.69%     -0.5%     1.7%     18.8%     1376.0%       180-Day BBSW     AUD     3.78%     -0.4%     -4.3%     5.1%     410.8%       CBOE Options     Call		AUD	3.60%	7.5%	7.5%	53.2%	3500.0%
180-Day BBSW     AUD     3.78%     -0.4%     -4.3%     5.1%     410.8%       CBOE Options							
CBOE Options	•						
COUE VIX (Volatility index) index 18.58 -0.6% 0.5% -38.3% -5.3%	•	Indov	10 50	0.0%	0.5%	20.20/	E 20/
	CODE VIX (Volatility index)	index	82.81	-0.6%	0.5%	-38.3%	-5.5%

🚺 Investor Desk



# Morning Report Global Markets Update - 4 April 2023

### DISCLAIMER for General Advice: (This document is for general advice only).

#### DISCLAIMER for General Advice: (This document is for general advice only).

This document is provided by Laverne Securities Pty Ltd T/as Investor Desk. Laverne Securities Pty Ltd, CAR 001269781 of Laverne Capital Pty Ltd AFSL No. 482937. The material in this document may contain general advice or recommendations which, while believed to be accurate at the time of publication, are not appropriate for all persons or accounts. This document does not purport to contain all the information that a prospective investor may require. The material contained in this document does not take into consideration an investor's objectives, financial situation or needs. Before acting on the advice, investors should consider the appropriateness of the advice, having regard to the investor's objectives, financial situation, and needs. The material contained in this document is for sales purposes only and is not an offer, solicitation or recommendation with respect to the subscription for, purchase or sale of securities or financial products and neither or anything in it shall form the basis of any contract or commitment. This document should not be regarded by recipients as a substitute for the exercise of their own judgment and recipients should seek independent advice.

The material in this document has been obtained from sources believed to be true but neither Investor Desk and Banyan Tree nor its associates make any recommendation or warranty concerning the accuracy or reliability or completeness of the information or the performance of the companies referred to in this document. Past performance is not indicative of future performance. Any opinions and or recommendations expressed in this material are subject to change without notice and, Investor Desk and Banyan Tree are not under any obligation to update or keep current the information contained herein. References made to third parties are based on information believed to be reliable but are not guaranteed as being accurate.

Investor Desk and Banyan Tree and its respective officers may have an interest in the securities or derivatives of any entities referred to in this material. Investor Desk and Banyan Tree do and seek to do, business with companies that are the subject of its research reports. The analyst(s) hereby certify that all the views expressed in this report accurately reflect their personal views about the subject investment theme and/or company securities.

Although every attempt has been made to verify the accuracy of the information contained in the document, liability for any errors or omissions (except any statutory liability which cannot be excluded) is specifically excluded by Investor Desk and Banyan Tree, its associates, officers, directors, employees, and agents. Except for any liability which cannot be excluded, Investor Desk and Banyan Tree, its directors, employees and agents accept no liability or responsibility for any loss or damage of any kind, direct or indirect, arising out of the use of all or any part of this material. Recipients of this document agree in advance that Investor Desk and Banyan Tree are not liable to recipients in any matters whatsoever otherwise; recipients should disregard, destroy or delete this document. All information is correct at the time of publication. Investor Desk and Banyan Tree do not guarantee reliability and accuracy of the material contained in this document and is not liable for any unintentional errors in the document. The securities of any company(ies) mentioned in this document may not be eligible for sale in all jurisdictions or to all categories of investors. This document is provided to the recipient only and is not to be distributed to third parties without the prior consent of Investor Desk and Banyan Tree.